



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Boursa Kuwait – Daily Market Report MENA Securities – Research & Studies Dep.

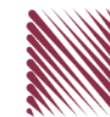
28th November 2023



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DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Kuwait Market Watch

Tuesday, November 28, 2023

Index	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
All Share Index	6,638.65	3.78	0.06%	-8.96%	7,596.62	6,357.12	39.34	1.53	20.38	4.18
Premier Index	7,277.30	5.63	0.08%	-10.33%	8,506.32	6,899.51	30.09	1.74	20.07	4.68
Main Index	5,434.72	-1.06	-0.02%	-2.90%	5,810.63	5,311.80	9.25	0.84	21.41	2.56
NIC 50 Index	8,403.36	8.90	0.11%	-7.49%	9,535.84	8,000.20	29.39	1.74	20.07	4.68

Index	Value Mn(KD)	Volume (Mn share)
All Share Index	48.23	198.71
Premier Index	26.68	90.05
Main Index	21.54	108.66
NIC 50 Index	42.83	155.76

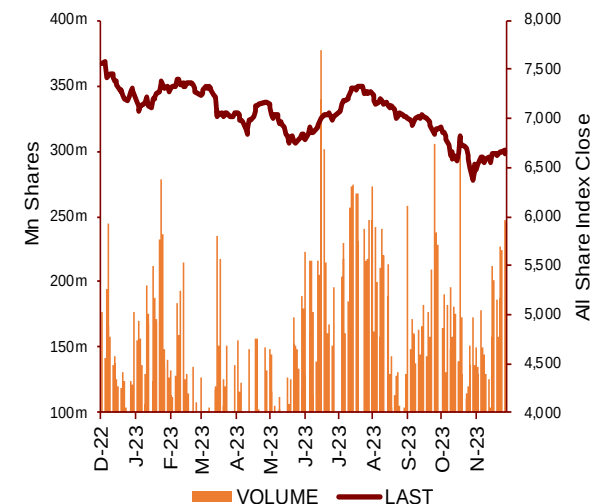
Today's Top 5 Gainer %	Close KD	Value KD	DTD (%)
IFA Hotels and Resorts	0.535	1,051,243	7.43%
Kuwait Foundry	0.430	151,766	6.97%
Sanam Real Estate	0.170	1,713,843	6.92%
International Financial Adviso	0.283	8,659,482	5.20%
First Takaful Insurance	0.065	793	5.19%

Today's Top 5 by Value	Close KD	Trade Val Mn(KD)	DTD (%)
International Financial Advisors	0.283	8.66	5.20%
Kuwait Finance House	0.699	3.23	0.00%
Kuwait Real Estate	0.181	3.17	0.56%
Arzan Financial Group for Fina	0.196	2.73	3.16%
Commercial Bank of Kuwait	0.500	2.50	-1.77%

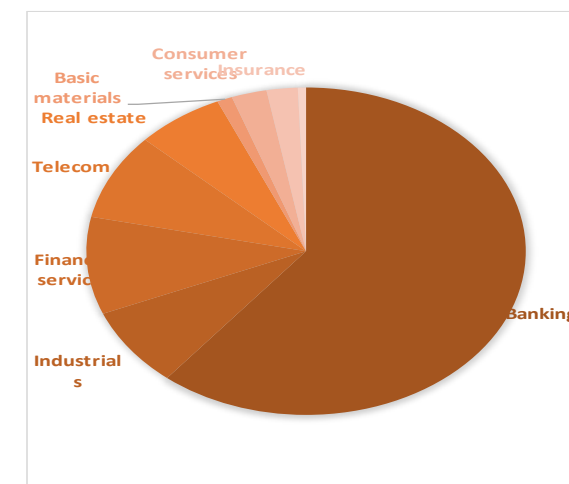
Market Breadth	UP ↑	Down ↓	No Chg ↔
All Share Index	57	42	51
Premier Index	10	10	5
Main Index	47	32	46
NIC 50 Index	28	12	10

Today's Top 5 Loser %	Close KD	Value KD	DTD (%)
Al Massaleh Real Estate	0.026	8,220	-6.45%
Kuwait Hotels	0.172	69	-4.97%
National Petroleum Services	0.713	1,597	-3.65%
Gulf Investment House	0.344	111,534	-3.37%
Ektitab Holding	0.018	2,885	-3.21%

Top 5 by Volume	Close KD	Trade Vol Mn(Shrs)	DTD (%)
International Financial Advisc	0.283	30.76	5.20%
Kuwait Real Estate	0.181	17.58	0.56%
Arzan Financial Group for Fir	0.196	14.05	3.16%
Sanam Real Estate	0.170	10.14	6.92%
Sokouk Holding	0.049	7.75	2.09%



Sector	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
Banking	1,591.95	-0.890	-0.06%	-11.2%	1,867.5	1,528.9	23.606	1.11	17.50	3.05
Industrials	903.78	-1.160	-0.13%	-16.1%	1,137.3	853.7	3.050	0.92	16.41	3.07
Financial services	1,208.39	5.480	0.46%	-4.3%	1,346.7	1,139.0	3.723	0.98	35.40	2.62
Telecom	1,088.17	6.710	0.62%	-8.5%	1,261.9	1,011.3	3.314	1.18	11.21	3.65
Real estate	1,192.91	0.730	0.06%	-1.4%	1,285.3	1,071.7	2.511	0.66	20.24	1.88
Basic materials	772.52	3.230	0.42%	-11.1%	980.0	746.5	0.435	1.48	9.02	12.41
Consumer services	591.82	-3.080	-0.52%	24.0%	629.9	437.7	1.006	2.09	11.83	2.93
Insurance	2,223.51	-17.500	-0.78%	44.5%	2,263.7	1,521.2	0.886	1.00	13.52	4.49
Health care	469.74	0.000	0.00%	1.7%	487.2	397.7	0.233	-0.28	12.39	1.79
Energy	942.25	-7.630	-0.80%	-16.6%	1,242.7	893.6	0.191	0.74	11.19	2.26
Utilities	460.53	0.000	0.00%	-6.9%	547.4	447.4	0.193	1.46	13.56	6.86
Consumer goods	1,488.48	12.080	0.82%	-0.7%	1,760.6	1,351.5	0.179	1.10	12.49	1.17
Technology	609.64	0.000	0.00%	-12.4%	800.3	524.5	0.008	0.71	NM	-
	6,638.65	3.78	0.06%	-9.0%	7,596.6	6,357.1	39.34	1.53	20.38	4.18



DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



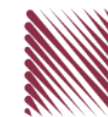
Premier Market

Tuesday, November 28, 2023

Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.873	0.001	0.11%	1.65	12.73	3.88	6,923	-1%	-15%	2.07	2.38	13.4%	1.7%	1.076	0.838	23.00%
Kuwait Finance House	0.699	0.000	0.00%	1.79	17.26	2.41	10,247	2%	-7%	3.23	4.64	14.9%	2.4%	0.805	0.659	34.05%
Mobile Telecommunications	0.494	0.003	0.61%	1.71	9.88	7.13	2,138	3%	-12%	1.94	3.97	17.7%	5.7%	0.595	0.451	7.10%
Boubyan Bank	0.590	-0.005	-0.84%	2.37	36.42	0.95	2,338	1%	-22%	0.94	1.59	6.7%	0.8%	0.796	0.563	7.77%
Agility Public Warehousing	0.529	-0.001	-0.19%	0.76	16.04	0.00	1,350	1%	-27%	0.36	0.69	5.3%	3.2%	0.787	0.498	4.49%
Mabanee Co.	0.835	-0.002	-0.24%	1.81	17.32	1.58	1,099	1%	4%	0.61	0.74	10.8%	5.4%	0.894	0.680	3.65%
Gulf Bank	0.252	0.001	0.40%	1.15	12.19	3.77	913	6%	-15%	1.37	5.47	9.7%	1.0%	0.322	0.235	3.03%
Burgan Bank	0.174	0.002	1.16%	0.65	18.14	4.43	600	7%	-17%	0.92	5.33	3.6%	0.6%	0.229	0.157	1.99%
Human Soft Holding	3.012	-0.006	-0.20%	3.34	8.95	12.62	385	-1%	-10%	0.34	0.11	36.4%	26.9%	3.845	2.972	1.28%
Warba Bank	0.178	0.000	0.00%	0.96	24.62	1.64	367	3%	-22%	0.12	0.65	4.0%	0.4%	0.247	0.165	1.22%
Boubyan Petrochemical	0.611	0.000	0.00%	1.30	11.44	9.82	326	0%	-24%	0.42	0.68	11.1%	6.2%	0.856	0.601	1.08%
Kuwait Projects Company Holding	0.115	0.003	2.68%	0.66	28.82	0.00	523	8%	3%	0.78	6.88	1.9%	0.3%	0.142	0.099	1.74%
Shamal Al-Zour Al-Oula Power & Water	0.175	0.000	0.00%	1.46	13.56	6.86	193	1%	-7%	0.07	0.39	11.3%	3.0%	0.208	0.170	0.64%
National Industries Group Holding	0.188	-0.001	-0.53%	0.89	17.20	2.52	425	6%	-9%	0.64	3.39	5.3%	3.1%	0.238	0.176	1.41%
Boursa Kuwait Securities Co	1.690	-0.030	-1.74%	5.56	21.87	4.94	339	-2%	-18%	0.33	0.20	25.1%	18.9%	2.349	1.641	1.13%
Kuwait International Bank	0.147	0.000	0.00%	0.56	15.30	2.49	225	0%	-18%	0.23	1.54	3.0%	0.5%	0.192	0.141	0.75%
Jazeera Airways	1.303	0.032	2.52%	8.58	22.77	6.14	287	-11%	-31%	0.50	0.39	35.6%	4.6%	2.200	1.111	0.95%
Alafco Aviation Lease and Finance	0.184	0.003	1.66%	0.80	NM	0.00	175	11%	-9%	0.32	1.76	-16.4%	-3.6%	0.220	0.162	0.58%
Mezzan Holding	0.509	-0.003	-0.59%	1.48	12.49	2.34	158	2%	30%	0.36	0.70	12.4%	5.1%	0.540	0.360	0.52%
Gulf Cable and Electrical Industries Group	1.306	-0.024	-1.80%	1.21	13.71	4.51	271	11%	7%	0.84	0.64	9.0%	NM	1.352	0.999	0.90%
National Investments	0.227	0.004	1.79%	1.05	73.46	12.56	181	22%	-4%	0.73	3.25	1.3%	0.8%	0.272	0.182	0.60%
Alimtiyaz Investment Group	0.059	-0.001	-1.33%	0.38	NM	15.00	61	14%	-21%	0.01	0.14	-3.2%	-1.2%	0.081	0.052	0.20%
Kuwait Real Estate	0.181	0.001	0.56%	1.22	14.64	1.62	169	14%	73%	3.17	17.58	8.7%	3.3%	0.186	0.101	0.56%
Integrated Holding	0.449	0.005	1.13%	1.83	31.55	3.38	114	2%	21%	0.32	0.72	5.8%	3.7%	0.477	0.339	0.38%
ALI ALGanim	1.055	-0.018	-1.68%	8.13	11.14	6.43	289	-2%	31%	0.66	0.63	40.0%	15.7%	1.287	0.790	0.96%
Kuwait Investment	0.132	0.004	3.13%	4.91	7.71	3.91	69	11%	-13%	0.28	2.14	8.2%	4.9%	0.156	0.110	0.23%
Arzan Financial Group for Financing and Investment	0.196	0.006	3.16%	5.66	29.04	2.06	160	20%	74%	2.73	14.05	4.6%	3.6%	0.211	0.099	0.53%
Aayan Leasing and Investment	0.167	0.001	0.60%	5.45	8.53	4.52	111	8%	26%	0.67	3.99	14.0%	9.4%	0.171	0.121	0.37%
Commercial Real Estate	0.102	0.001	0.99%	4.92	20.40	2.88	180	4%	6%	0.27	2.69	3.1%	1.8%	0.111	0.092	0.60%
Heavy Engineering Industries and Shipbuilding	0.864	0.004	0.47%	6.50	24.15	2.33	156	14%	41%	1.36	1.60	9.3%	3.7%	0.889	0.566	0.52%
GFH Financial Group	0.077	0.000	-0.26%	5.18	8.35	6.31	266	0%	1%	0.09	1.12	10.6%	1.1%	0.095	0.069	0.88%
Total		5.63	0.08%	1.74	20.07	4.68	30,093	1.7%	-10.3%	21.29	63.82					100%

DAILY MARKET COVERAGE REPORT

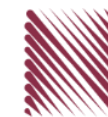
NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		ROE	ROA
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	(%)	(%)
National Bank of Kuwait	0.873	0.001	0.11%	1.65	12.7	3.88	6,923	-1.0%	-15.0%	13.4%	1.7%
Kuwait Finance House	0.699	0.000	0.00%	1.79	17.3	2.41	10,247	2.2%	-6.6%	14.9%	2.4%
Mobile Telecommunications	0.494	0.003	0.61%	1.71	9.9	7.13	2,138	2.7%	-12.3%	17.7%	5.7%
Boubyan Bank	0.590	-0.005	-0.84%	2.37	36.4	0.95	2,338	0.7%	-21.6%	6.7%	0.8%
Agility Public Warehousing	0.529	-0.001	-0.19%	0.76	16.0	0.00	1,350	0.6%	-26.5%	5.3%	3.2%
Mabane Co.	0.835	-0.002	-0.24%	1.81	17.3	1.58	1,099	1.2%	4.4%	10.8%	5.4%
Gulf Bank	0.252	0.001	0.40%	1.15	12.2	3.77	913	6.3%	-15.2%	9.7%	1.0%
Burgan Bank	0.174	0.002	1.16%	0.65	18.1	4.43	600	6.7%	-16.6%	3.6%	0.6%
Human Soft Holding	3.012	-0.006	-0.20%	3.34	8.9	12.62	385	-0.9%	-10.2%	36.4%	26.9%
Warba Bank	0.178	0.000	0.00%	0.96	24.6	1.64	367	3.5%	-22.0%	4.0%	0.4%
Boubyan Petrochemical	0.611	0.000	0.00%	1.30	11.4	9.82	326	-0.3%	-23.6%	11.1%	6.2%
Kuwait Projects Company Holding	0.115	0.003	2.68%	0.66	28.8	0.00	523	8.5%	2.7%	1.9%	0.3%
Shamal Al-Zour Al-Oula Power & Water	0.175	0.000	0.00%	1.46	13.6	6.86	193	0.6%	-6.9%	11.3%	3.0%
National Industries Group Holding	0.188	-0.001	-0.53%	0.89	17.2	2.52	425	5.6%	-9.0%	5.3%	3.1%
Boursa Kuwait Securities Co	1.690	-0.030	-1.74%	5.56	21.9	4.94	339	-2.5%	-17.6%	25.1%	18.9%
Kuwait International Bank	0.147	0.000	0.00%	0.56	15.3	2.49	225	0.0%	-17.9%	3.0%	0.5%
Jazeera Airways	1.303	0.032	2.52%	8.58	22.8	6.14	287	-10.8%	-31.4%	35.6%	4.6%
Alafco Aviation Lease and Finance	0.184	0.003	1.66%	0.80	NM	0.00	175	10.8%	-9.4%	-16.4%	-3.6%
Mezzan Holding	0.509	-0.003	-0.59%	1.48	12.5	2.34	158	1.8%	29.5%	12.4%	5.1%
Gulf Cable and Electrical Industries Group	1.306	-0.024	-1.80%	1.21	13.7	4.51	271	10.7%	7.5%	9.0%	6.9%
National Investments	0.227	0.004	1.79%	1.05	73.5	12.56	181	22.0%	-4.2%	1.3%	0.8%
Alimtiq Investment Group	0.059	-0.001	-1.33%	0.38	NM	15.00	61	13.6%	-21.0%	-3.2%	-1.2%
Kuwait Real Estate	0.181	0.001	0.56%	1.22	14.6	1.62	169	13.8%	72.6%	8.7%	3.3%
Integrated Holding	0.449	0.005	1.13%	1.83	31.6	3.38	114	1.6%	21.4%	5.8%	3.7%
ALI ALGanim	1.055	-0.018	-1.68%	3.83	11.1	6.43	289	-1.9%	31.1%	40.0%	15.7%
Kuwait Investment	0.132	0.004	3.13%	0.61	7.7	3.91	69	10.9%	-13.2%	8.2%	4.9%
Arzan Financial Group for Financing and Inves	0.196	0.006	3.16%	1.36	29.0	2.06	160	20.2%	73.8%	4.6%	3.6%
Aayan Leasing and Investment	0.167	0.001	0.60%	1.15	8.5	4.52	111	8.4%	25.6%	14.0%	9.4%
Commercial Real Estate	0.102	0.001	0.99%	0.62	20.4	2.88	180	3.8%	6.2%	3.1%	1.8%
Heavy Engineering Industries and Shipbuilding	0.864	0.004	0.47%	2.20	24.1	2.33	156	14.4%	40.9%	9.3%	3.7%
GFH Financial Group	0.077	0.000	-0.26%	0.88	8.3	6.31	266	0.0%	1.3%	10.6%	1.1%
Total		5.63	0.08%	1.74	20.07	4.68	29,804	1.7%	-10.3%		

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Moving Average		RSI	MKT Cap	Price Performance		52 Week (KD)	
Discription	Close (KD)	Day Δ	Day % Δ	50 Day	200 Day	14 Day	Mn KD	MTD(%)	YTD (%)	High	Low
Premier Index	7,277	5.63	0.08%	7,315	7,718	56	29,804	1.7%	-10.5%	8,506	6,900

Top 5 Performrs (Today`s Price Change)

Kuwait Projects Company Holding	0.115	0.003	2.68%	0.113	0.121	59	523	8.5%	2.7%	0.142	0.099
Jazeera Airways	1.303	0.032	2.52%	1.380	1.706	60	287	-10.8%	-31.4%	2.200	1.111
National Investments	0.227	0.004	1.79%	0.211	0.225	70	181	22.0%	-4.2%	0.272	0.182
Alafco Aviation Lease and Finance	0.184	0.003	1.66%	0.169	0.184	76	175	10.8%	-9.4%	0.220	0.162
Burgan Bank	0.174	0.002	1.16%	0.172	0.196	67	600	6.7%	-16.6%	0.229	0.157

Middel Performrs (Today`s Price Change)

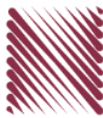
Integrated Holding	0.449	0.005	1.13%	0.442	0.405	62	114	1.6%	21.4%	0.477	0.339
Mobile Telecommunications	0.494	0.003	0.61%	0.484	0.519	64	2,138	2.7%	-12.3%	0.595	0.451
Gulf Bank	0.252	0.001	0.40%	0.250	0.265	68	913	6.3%	-15.2%	0.322	0.235
National Bank of Kuwait	0.873	0.001	0.11%	0.881	0.949	41	6,923	-1.0%	-15.0%	1.076	0.838
Kuwait Finance House	0.699	0.000	0.00%	0.708	0.742	65	10,247	2.2%	-6.6%	0.805	0.659
Warba Bank	0.178	0.000	0.00%	0.180	0.206	69	367	3.5%	-22.0%	0.247	0.165
Kuwait International Bank	0.147	0.000	0.00%	0.149	0.165	58	225	0.0%	-17.9%	0.192	0.141
Shamal Al-Zour Al-Oula Power & Water	0.175	0.000	0.00%	0.100	0.100	42	193	0.6%	-6.9%	1.210	0.996
Agility Public Warehousing	0.529	-0.001	-0.19%	0.531	0.590	56	1,350	0.6%	-26.5%	0.787	0.498
Mabane Co.	0.835	-0.002	-0.24%	0.831	0.798	56	1,099	1.2%	4.4%	0.894	0.680
National Industries Group Holding	0.188	-0.001	-0.53%	0.194	0.202	50	425	5.6%	-9.0%	0.238	0.176
Mezzan Holding	0.509	-0.003	-0.59%	0.506	0.463	54	158	1.8%	29.5%	0.540	0.360

Bottom 5 Performrs (Today`s Price Change)

Boubyan Bank	0.590	-0.005	-0.84%	0.596	0.630	51	2,338	0.7%	-21.6%	0.796	0.563
Alimtiarz Investment Group	0.059	-0.001	-1.33%	0.059	0.062	78	61	13.6%	-21.0%	0.081	0.052
ALI ALGanim	1.055	-0.018	-1.68%	1.096	1.022	29	289	-1.9%	31.1%	1.287	0.790
Boursa Kuwait Securities Co	1.690	-0.030	-1.74%	1.763	1.861	37	339	-2.5%	-17.6%	2.349	1.641
Gulf Cable and Electrical Industries Group	1.306	-0.024	-1.80%	1.212	1.194	52	271	10.7%	7.5%	1.352	0.999

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Banking Sector	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.873	0.001	0.11%	1.65	12.73	3.88	6,923	-1.0%	-15.0%	2.07	2.38	13.4%	1.7%	1.076	0.838	17.60%
Kuwait Finance House	0.699	0.000	0.00%	1.79	17.26	2.41	10,247	2.2%	-6.6%	3.23	4.64	14.9%	2.4%	0.805	0.659	26.06%
Boubyan Bank	0.590	-0.005	-0.84%	2.37	36.42	0.95	2,338	0.7%	-21.6%	0.94	1.59	6.7%	0.8%	0.796	0.563	5.94%
Commercial Bank of Kuwait	0.500	-0.009	-1.77%	1.38	7.20	4.81	920	-10.1%	0.0%	2.50	5.00	19.6%	3.1%	0.730	0.447	2.34%
Gulf Bank	0.252	0.001	0.40%	1.15	12.19	3.77	913	6.3%	-15.2%	1.37	5.47	9.7%	1.0%	0.322	0.235	2.32%
Burgan Bank	0.174	0.002	1.16%	0.65	18.14	4.43	600	6.7%	-16.6%	0.92	5.33	3.6%	0.6%	0.229	0.157	1.52%
Ahli United Bank	0.254	0.000	0.00%	0.84	17.69	3.15	572	2.4%	-10.6%	0.00	0.01	4.8%	0.9%	0.290	0.240	1.45%
Warba Bank	0.178	0.000	0.00%	0.96	24.62	1.64	367	3.5%	-22.0%	0.12	0.65	4.0%	0.4%	0.247	0.165	0.93%
Al Ahli Bank of Kuwait	0.213	0.002	0.95%	0.83	13.47	3.52	502	-0.5%	-29.1%	0.11	0.52	5.1%	0.6%	0.332	0.208	1.28%
Kuwait International Bank	0.147	0.000	0.00%	0.56	15.30	2.49	225	0.0%	-17.9%	0.23	1.54	3.0%	0.5%	0.192	0.141	0.57%
Total Banking Sector - 10 Companies							23,606			11.49	27.12					60.02%

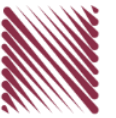
Basic Materials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Boubyan Petrochemical	0.611	0.000	0.00%	1.30	11.44	9.82	326	-0.33%	-23.63%	0.42	0.68	11.1%	6.2%	0.856	0.601	0.83%
Al Kout Industrial Projects	0.805	0.000	0.00%	2.46	10.97	6.21	81	9.97%	106.41%	0.00	0.00	23.2%	17.6%	0.900	0.390	0.21%
Kuwait Foundry	0.430	0.028	6.97%	2.15	4.65	26.71	28	8.59%	62.82%	0.15	0.36	39.3%	37.6%	0.533	0.239	0.07%
Total Basic Materials - 3 Companies							435			0.57	1.04					1.11%

Consumer Goods	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mezzan Holding	0.509	-0.003	-0.59%	1.48	12.49	2.34	158	1.8%	29.5%	0.36	0.70	12.4%	5.1%	0.540	0.360	0.40%
Livestock Transport and Trading	0.100	0.000	0.00%	0.71	NM	0.00	21	-3.4%	-9.5%	0.00	0.00	-8.2%	-4.3%	0.127	0.091	0.05%
Total Consumer Goods - 2 Companies							179			0.36	0.70					0.45%

Consumer Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Jazeera Airways	1.303	0.032	2.52%	8.58	22.77	6.14	287	-10.8%	-31.4%	0.50	0.39	35.6%	4.6%	2.200	1.111	0.73%
Kuwait National Cinema	1.071	0.000	0.00%	1.20	11.36	5.60	99	-9.6%	12.7%	0.00	0.00	10.9%	4.4%	1.206	0.920	0.25%
Oula Fuel Marketing	0.138	0.000	0.00%	0.84	13.46	3.62	56	0.7%	-4.8%	0.00	0.03	6.4%	3.2%	0.180	0.121	0.14%
Al Soor Fuel Marketing	0.138	0.000	0.00%	0.78	13.83	3.62	56	-0.7%	-7.4%	0.00	0.01	5.9%	4.2%	0.168	0.120	0.14%
Sultan Center Food Products	0.097	0.000	0.10%	0.47	NM	0.00	27	-5.7%	-10.9%	0.02	0.22	-7.8%	-1.4%	0.149	0.076	0.07%
Jiyad Holding	0.018	0.000	0.00%	0.18	1.38	0.00	3	-3.2%	-21.6%	0.00	0.00	13.9%	13.6%	0.030	0.014	0.01%
IFA Hotels and Resorts	0.535	0.037	7.43%	6.28	9.13	0.00	98	88.4%	443.8%	1.05	1.99	97.2%	5.3%	0.547	0.058	0.25%
Kuwait Resorts	0.072	0.000	0.42%	0.47	15.45	4.06	14	0.7%	-8.4%	0.02	0.24	3.0%	2.7%	0.081	0.065	0.04%
Future Kid Entertainment and Real Estate	0.101	0.002	1.51%	0.75	8.09	6.03	11	-3.8%	-9.0%	0.00	0.00	9.8%	5.1%	0.123	0.089	0.03%
Al Eid Food	0.172	-0.001	-0.58%	1.33	11.32	2.63	52	1.8%	-22.5%	0.25	1.44	12.2%	9.6%	0.230	0.163	0.13%
Kuwait Hotels	0.172	-0.009	-4.97%	1.73	10.42	0.00	10	-9.5%	-2.8%	0.00	0.00	18.1%	12.2%	0.227	0.115	0.02%
Palms Agro Production	0.081	0.000	0.00%	0.77	13.55	0.00	4	0.0%	3.8%	0.00	0.00	5.8%	4.7%	0.090	0.078	0.01%
ALI ALGanim	1.055	-0.018	-1.68%	3.83	11.14	6.43	289	-1.9%	nm	0.66	0.63	40.0%	15.7%	1.287	0.790	0.74%
Total Consumer Services - 13 Companies							1,006			2.51	4.95					2.56%

DAILY MARKET COVERAGE REPORT

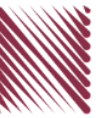
NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Financial Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Egypt Kuwait Holding	0.242	-0.003	-1.22%	2.09	5.28	13.74	273	-8.7%	-35.6%	0.11	0.44	31.5%	10.7%	0.392	0.237	0.69%
Kuwait Projects Company Holding	0.115	0.003	2.68%	0.66	28.82	0.00	523	8.5%	2.7%	0.78	6.88	1.9%	0.3%	0.142	0.099	1.33%
National Industries Group Holding	0.188	-0.001	-0.53%	0.89	17.20	2.52	425	5.6%	-9.0%	0.64	3.39	5.3%	3.1%	0.238	0.176	1.08%
Boursa Kuwait Securities Co	1.690	-0.030	-1.74%	5.56	21.87	4.94	339	-2.5%	-17.6%	0.33	0.20	25.1%	18.9%	2.349	1.641	0.86%
GFH Financial Group	0.077	0.000	-0.26%	0.88	8.35	6.31	266	0.0%	1.3%	0.09	1.12	10.6%	1.1%	0.095	0.069	0.68%
National Investments	0.227	0.004	1.79%	1.05	73.46	12.56	181	22.0%	-4.2%	0.73	3.25	1.3%	0.8%	0.272	0.182	0.46%
Tamdeen Investment	0.468	0.000	0.00%	0.48	10.41	2.56	157	-6.4%	-23.3%	0.00	0.00	4.7%	4.2%	0.624	0.468	0.40%
Alimtiq Investment Group	0.059	-0.001	-1.33%	0.38	NM	15.00	61	13.6%	-21.0%	0.01	0.14	-3.2%	-1.2%	0.081	0.052	0.15%
Commercial Facilities	0.151	-0.003	-1.95%	0.49	9.94	10.39	77	-1.3%	-15.6%	0.02	0.12	4.9%	2.7%	0.199	0.151	0.19%
Aayan Leasing and Investment	0.167	0.001	0.60%	1.15	8.53	4.52	111	8.4%	25.6%	0.67	3.99	14.0%	9.4%	0.171	0.121	0.28%
Kuwait Investment	0.132	0.004	3.13%	0.61	7.71	3.91	69	10.9%	-13.2%	0.28	2.14	8.2%	4.9%	0.156	0.110	0.18%
Noor Financial Investment	0.198	0.006	3.12%	1.03	2.99	2.60	101	10.0%	11.9%	0.03	0.17	37.7%	28.3%	0.202	0.141	0.26%
Arzan Financial Group for Financing and Investment	0.196	0.006	3.16%	1.36	29.04	2.06	160	20.2%	73.8%	2.73	14.05	4.6%	3.6%	0.211	0.099	0.41%
Kuwait Financial Centre	0.099	-0.001	-1.00%	0.48	16.31	5.00	50	4.2%	-5.7%	0.02	0.21	3.0%	3.3%	0.115	0.090	0.13%
Gulf Investment House	0.344	-0.012	-3.37%	3.18	60	0.00	139	-9.9%	-12.9%	0.11	0.31	5.4%	5.7%	0.464	0.323	0.35%
Arabi Group Holdings	0.584	0.005	0.86%	4.47	NM	0.00	202	8.8%	144.6%	0.80	1.38	-20.4%	-2.4%	0.606	0.196	0.51%
Kuwait and Middle East Financial Investment	0.084	0.000	0.00%	0.81	NM	0.00	18	-1.3%	-11.2%	0.00	0.00	-12.0%	-4.1%	0.107	0.073	0.05%
Privatization Holding	0.030	0.000	0.00%	0.29	NM	0.00	18	3.1%	-16.9%	0.00	0.00	-8.6%	-5.4%	0.038	0.022	0.05%
Asiya Capital Investments	0.042	-0.001	-1.18%	0.51	NM	0.00	34	-1.2%	-22.8%	0.04	1.01	-23.5%	-23.1%	0.063	0.041	0.09%
Umm Al Qaiwain General Investment Co	0.095	0.000	0.00%	0.65	11.48	5.27	34	-5.2%	-1.3%	0.00	0.00	5.2%	4.4%	0.100	0.085	0.09%
Securities House	0.053	0.000	0.38%	0.54	NM	0.00	21	2.1%	-26.9%	0.01	0.17	-0.7%	-0.9%	0.076	0.050	0.05%
Kamco Investment	0.086	-0.001	-1.15%	0.51	100.94	11.52	29	-0.8%	-16.7%	0.01	0.08	0.5%	0.3%	0.115	0.084	0.07%
First Investment	0.041	0.001	3.28%	0.77	NM	0.00	18	-4.2%	-35.0%	0.02	0.59	-67.8%	-31.5%	0.073	0.027	0.05%
Inovest BSC Public	0.084	0.003	3.46%	0.00	NM	0.00	25	15.6%	-4.7%	0.07	0.87	0.9%	0.7%	0.098	0.062	0.06%
Coast Investment and Development	0.076	0.002	3.11%	0.77	22.51	6.76	35	7.8%	-9.2%	0.12	1.58	3.4%	3.3%	0.117	0.069	0.09%
Al Madar Investment	0.082	0.000	0.00%	0.77	145.54	0.00	17	0.0%	-28.5%	0.00	0.00	0.5%	0.5%	0.115	0.079	0.04%
Bayan Investment	0.042	0.002	4.48%	0.68	NM	0.00	9	13.5%	-29.9%	0.02	0.50	-21.0%	-10.5%	0.060	0.027	0.02%
Al Manar Financing and Leasing	0.057	0.000	0.00%	0.55	10.69	5.24	15	0.5%	-2.4%	0.00	0.00	5.1%	3.6%	0.065	0.048	0.04%
Manazel Holding	0.026	0.001	1.96%	0.79	216.67	0.00	11	6.6%	-4.4%	0.03	1.29	0.3%	0.2%	0.033	0.017	0.03%
KFIC Investment	0.068	0.000	0.00%	0.53	NM	0.00	21	8.6%	5.4%	0.00	0.00	-3.5%	-2.7%	0.072	0.055	0.05%
National International Holding	0.115	0.004	3.60%	0.70	10.11	4.46	26	10.6%	-10.7%	0.85	7.37	6.9%	5.3%	0.135	0.100	0.07%
Osoul Investment	0.092	0.000	0.00%	0.87	19.85	6.56	12	-0.5%	-6.4%	0.00	0.00	3.7%	2.9%	0.105	0.078	0.03%
UniCap Investment and Finance	0.068	0.002	2.72%	0.77	80.00	0.00	15	42.0%	11.7%	0.08	1.14	NM	NM	0.074	0.040	0.04%
Amar Finance and Leasing	0.064	0.000	0.00%	0.58	11.66	0.00	12	7.2%	2.1%	0.00	0.00	5.1%	4.9%	0.064	0.048	0.03%
Gulf North Africa Holding	0.219	0.007	3.30%	1.72	59.40	0.00	20	23.0%	29.6%	0.54	2.48	3.0%	2.4%	0.141	0.057	0.05%
International Financial Advisors	0.283	0.014	5.20%	1.13	5.27	0.00	71	49.7%	185.6%	8.66	30.76	26.4%	13.2%	0.295	0.079	0.18%
Credit Rating and Collection	0.023	0.000	0.00%	0.77	14.78	0.00	4	4.0%	6.4%	0.00	0.00	5.3%	5.2%	0.033	0.014	0.01%
Ektitab Holding	0.018	-0.001	-3.21%	0.62	NM	0.00	6	-2.2%	74.0%	0.00	0.16	-0.1%	-0.1%	0.030	0.008	0.01%
Kuwait Emirates Holding Co	0.035	0.000	-0.29%	0.58	1.27	0.00	6	16.0%	-8.4%	0.00	0.00	33.1%	27.3%	0.043	0.024	0.02%
Warba Capital Holding	0.103	0.001	0.98%	0.30	NM	0.00	3	-7.2%	30.4%	0.00	0.02	-14.6%	-13.9%	0.314	0.071	0.01%
National Consumer Holding	0.105	-0.002	-1.87%	1.11	38.89	0.00	32	1.0%	-5.4%	0.65	6.16	2.8%	2.6%	0.132	0.100	0.08%
Al Deera Holding	0.259	0.006	2.37%	1.44	19.27	0.00	24	27.0%	61.9%	0.01	0.04	8.5%	4.4%	0.259	0.134	0.06%
AL Safat Investment	0.103	-0.001	-0.96%	1.27	23.90	0.00	39	1.0%	-3.7%	0.59	5.70	5.5%	2.7%	0.126	0.086	0.10%
Gulf Franchising Holding	0.052	0.002	4.66%	1.08	NM	0.00	2	2.2%	-42.5%	0.00	0.01	-48.7%	-15.7%	0.100	0.044	0.01%
Total Financial Services - 44 Companies							3,710			19.05	97.75					9.43%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP

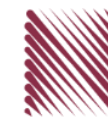


Health Care	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Al-Maidan Clinic for Oral Health Services	0.795	0.000	0.00%	2.36	12.14	0.70	161	0.0%	5.2%	0.00	0.00	23.5%	15.2%	0.800	0.583	0.41%
Advanced Technology	0.428	0.000	0.00%	0.91	12.64	4.67	64	1.7%	-2.7%	0.00	0.00	7.4%	1.2%	0.525	0.379	0.16%
Yiaco Medical	4.853	0.000	0.00%	-4.10	NM	0.00	8	0.0%	0.0%	0.00	0.00	NULL	-6.8%	4.853	4.853	0.02%
Total Health Care - 3 Companies							233			0.00	0.00					0.59%

Industrials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Agility Public Warehousing	0.529	-0.001	-0.19%	0.76	16.04	0.00	1,350	0.6%	-26.5%	0.36	0.69	5.3%	3.2%	0.787	0.498	3.43%
Human Soft Holding	3.012	-0.006	-0.20%	3.34	8.95	12.62	385	-0.9%	-10.2%	0.34	0.11	36.4%	26.9%	3.845	2.972	0.98%
Alafco Aviation Lease and Finance	0.184	0.003	1.66%	0.80	NM	0.00	175	10.8%	-9.4%	0.32	1.76	-16.4%	-3.6%	0.220	0.162	0.45%
Kuwait Cement	0.131	0.001	0.77%	0.50	27.29	3.85	93	-11.5%	-41.3%	0.11	0.82	1.8%	1.2%	0.234	0.128	0.24%
Gulf Cable and Electrical Industries Group	1.306	-0.024	-1.80%	1.21	13.71	4.51	271	10.7%	7.5%	0.84	0.64	9.0%	6.9%	1.352	0.999	0.69%
Integrated Holding	0.449	0.005	1.13%	1.83	31.55	3.38	114	1.6%	21.4%	0.32	0.72	5.8%	3.7%	0.477	0.339	0.29%
Kuwait Portland Cement	0.826	-0.002	-0.24%	1.12	13.97	8.45	83	0.7%	1.1%	0.00	0.00	8.1%	5.9%	0.945	0.800	0.21%
United Projects for Aviation Services	0.182	0.000	0.00%	0.64	26.00	0.00	69	-1.1%	-10.8%	0.00	0.00	2.5%	1.3%	0.268	0.164	0.17%
Heavy Engineering Industries and Shipbuilding	0.864	0.004	0.47%	2.20	24.15	2.33	156	14.4%	40.9%	1.36	1.60	9.3%	3.7%	0.889	0.566	0.40%
National Industries	0.157	0.000	0.00%	0.66	12.50	6.37	56	-5.4%	-19.1%	0.00	0.00	5.2%	3.7%	0.196	0.152	0.14%
ACICO Industries	0.080	0.000	0.00%	0.85	NM	0.00	26	0.0%	-5.9%	0.00	0.00	-79.4%	-12.5%	0.099	0.075	0.07%
Kuwait Company for Process Plant Construction a	0.236	-0.002	-0.84%	0.87	9.97	8.40	28	-3.3%	-20.5%	0.00	0.01	9.0%	5.6%	0.315	0.229	0.07%
Ras Al Khaimah for White Cement and Constructi	0.086	-0.001	-0.58%	0.76	35.82	0.00	43	1.2%	-35.3%	0.01	0.10	2.1%	1.9%	0.140	0.082	0.11%
Combined Group Contracting	0.424	-0.001	-0.24%	1.37	7.39	7.06	73	0.7%	-6.6%	0.39	0.91	19.4%	4.9%	0.476	0.362	0.18%
Kuwait and Gulf Link Transport	0.054	0.000	0.00%	0.41	NM	0.00	15	3.2%	-7.8%	0.00	0.00	-23.2%	-5.3%	0.068	0.039	0.04%
Shuaiba Industrial	0.160	0.004	2.56%	0.85	11.12	7.69	16	-5.9%	-0.6%	0.00	0.00	7.7%	6.1%	0.220	0.134	0.04%
National Cleaning	0.032	-0.001	-3.05%	0.26	NM	0.00	7	11.2%	-3.6%	0.00	0.04	-3.0%	-1.0%	0.038	0.023	0.02%
Mubarrad Holding	0.082	0.000	0.00%	0.67	11.00	6.08	13	3.0%	2.2%	0.00	0.00	5.9%	5.3%	0.095	0.067	0.03%
Specialities Group Holding	0.104	0.000	0.00%	0.56	9.05	6.41	18	3.0%	0.2%	0.04	0.38	6.2%	4.2%	0.123	0.095	0.04%
Salbookh Trading	0.008	0.000	0.00%	2.78	NM	0.00	1	0.0%	-47.4%	0.00	0.00	-171.6%	-62.1%	0.017	0.007	0.00%
Metal and Recycling	0.084	0.000	0.00%	0.99	11.88	0.00	8	1.8%	68.3%	0.00	0.00	8.7%	3.6%	0.102	0.038	0.02%
Equipment Holding	0.029	0.000	0.00%	0.56	NM	0.00	2	0.0%	-37.4%	0.00	0.00	-19.1%	-5.2%	0.052	0.020	0.01%
Jassim Transport & Stevedoring	0.317	-0.003	-0.94%	0.97	8.58	5.63	48	2.3%	-3.4%	0.01	0.12	11.7%	8.7%	0.365	0.301	0.12%
Total Industrials - 23 Companies							3,050			4.11	7.90					7.75%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP

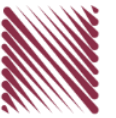


Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Gulf Insurance Group	1.800	-0.020	-1.10%	1.76	13.99	2.97	511	-2.7%	77.3%	0.04	0.02	12.9%	3.7%	1.899	0.965	1.30%
Al Ahleia Insurance	0.604	0.000	0.00%	0.98	6.66	6.62	131	1.5%	21.3%	0.00	0.00	14.7%	5.5%	0.720	0.489	0.33%
Kuwait Insurance	0.460	-0.009	-1.92%	0.61	2.12	8.53	85	6.7%	-12.2%	0.00	0.00	NULL	NULL	0.589	0.415	0.22%
Kuwait Reinsurance	0.376	0.000	0.00%	1.28	10.04	1.46	98	0.0%	42.3%	0.00	0.00	13.5%	5.6%	0.400	0.259	0.25%
Bahrain Kuwait Insurance	0.191	0.000	0.00%	1.21	9.71	10.65	29	0.0%	0.0%	0.00	0.00	12.6%	3.4%	0.191	0.191	0.07%
Warba Insurance and Reinsurance	0.100	0.000	0.00%	0.75	5.08	5.67	24	0.0%	15.7%	0.00	0.01	13.9%	5.1%	0.124	0.076	0.06%
First Takaful Insurance	0.065	0.003	5.19%	0.76	NM	0.00	7	20.2%	42.6%	0.00	0.01	-2.2%	-1.5%	0.067	0.038	0.02%
Wethaq Takaful Insurance	0.024	0.000	0.84%	0.65	47.06	0.00	3	-1.2%	-2.0%	0.00	0.00	1.4%	1.3%	0.031	0.019	0.01%
Total Insurance - 8 Companies							886			0.04	0.04					2.25%

Energy	Price			Valuation Multipels			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Petroleum Services	0.713	-0.027	-3.65%	1.58	8.82	6.76	69	3.3%	-9.6%	0.00	0.00	18.5%	14.7%	1.040	0.690	0.18%
Independent Petroleum Group	0.443	0.000	0.00%	0.80	12.17	6.77	80	5.2%	-13.1%	0.00	0.00	6.5%	1.3%	0.545	0.374	0.20%
Burgan for Well Drilling Trading and Maintenance	0.097	0.003	3.09%	0.34	8.26	0.00	25	3.6%	-15.7%	0.01	0.14	4.2%	1.5%	0.133	0.087	0.06%
Energy House Holding	0.075	0.000	0.00%	0.75	15.52	0.00	3	43.3%	304.2%	0.00	0.00	1.7%	1.9%	0.354	0.017	0.01%
Gulf Petroleum Investment	0.014	0.000	0.00%	0.20	NM	0.00	6	0.0%	-6.9%	0.00	0.00	-4.6%	-2.9%	0.016	0.012	0.02%
Senegy Holding	0.034	0.002	5.02%	0.74	NM	0.00	7	1.5%	-25.4%	0.00	0.00	-6.3%	-3.8%	0.046	0.026	0.02%
Total Energy - 6 Companies							191			0.01	0.14					0.48%

DAILY MARKET COVERAGE REPORT

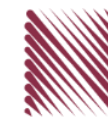
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Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mabane Co.	0.835	-0.002	-0.24%	1.81	17.32	1.58	1,099	1.2%	4.4%	0.61	0.74	10.8%	5.4%	0.894	0.680	2.79%
Salhia Real Estate	0.436	-0.005	-1.13%	1.36	16.24	3.24	239	8.7%	-10.8%	0.32	0.72	8.7%	3.5%	0.550	0.383	0.61%
Commercial Real Estate	0.102	0.001	0.99%	0.62	20.40	2.88	180	3.8%	6.2%	0.27	2.69	3.1%	1.8%	0.111	0.092	0.46%
National Real Estate	0.068	0.000	0.29%	0.33	24.91	0.00	128	2.3%	-45.6%	0.10	1.50	1.4%	1.0%	0.156	0.064	0.32%
Tamdeen Real Estate	0.360	0.000	0.00%	0.63	9.15	3.33	145	0.0%	-2.7%	0.00	0.00	7.0%	4.0%	0.405	0.325	0.37%
Kuwait Real Estate	0.181	0.001	0.56%	1.22	14.64	1.62	169	13.8%	72.6%	3.17	17.58	8.7%	3.3%	0.186	0.101	0.43%
United Real Estate	0.050	0.000	-0.20%	0.35	NM	0.00	66	12.0%	-20.1%	0.00	0.03	0.0%	0.1%	0.080	0.043	0.17%
First Dubai for Real Estate Development	0.036	0.000	1.11%	0.37	NM	0.00	27	7.4%	-25.4%	0.00	0.08	-4.0%	-2.5%	0.057	0.032	0.07%
Al Mazaya Holding	0.072	0.001	1.27%	0.73	NM	0.00	34	1.6%	17.6%	0.06	0.88	-66.9%	-18.3%	0.079	0.046	0.09%
Ajial Real Estate Entertainment	0.249	0.003	1.22%	0.37	9.59	1.94	51	-1.2%	-9.5%	0.00	0.00	3.9%	3.0%	0.281	0.230	0.13%
Injazzat Real Estate Development	0.087	0.000	0.00%	0.50	10.25	5.75	29	5.6%	8.8%	0.00	0.00	5.0%	2.7%	0.088	0.074	0.07%
Munshaat Real Estate Projects	0.141	0.003	2.17%	1.96	3.75	0.00	45	14.6%	131.1%	0.19	1.34	71.5%	13.8%	0.145	0.048	0.12%
Aayan Real Estate	0.074	0.001	0.68%	0.50	7.19	6.79	31	3.9%	-4.1%	0.01	0.13	7.1%	5.4%	0.084	0.066	0.08%
Al Argan International Real Estate	0.070	0.000	0.00%	0.24	NM	0.00	18	0.1%	-24.7%	0.04	0.53	-4.4%	-1.4%	0.101	0.066	0.05%
Al-Enmaa Real Estate	0.051	0.000	0.59%	0.55	21.79	0.00	23	0.4%	-14.3%	0.00	0.05	2.5%	NM	0.063	0.048	0.06%
Arkan Al Kuwait Real Estate	0.075	-0.001	-1.83%	0.55	29.76	7.85	19	-13.8%	-35.3%	0.00	0.07	1.8%	0.8%	0.127	0.075	0.05%
Kuwait Business Town Real Estate	0.059	-0.001	-1.51%	0.69	17.24	8.40	34	8.3%	4.5%	0.02	0.31	4.1%	2.7%	0.070	0.051	0.09%
Dalqan Real Estate	0.138	0.000	0.00%	1.28	45.39	2.13	8	-4.8%	-38.8%	0.04	0.26	2.8%	2.4%	0.235	0.131	0.02%
Sokouk Holding	0.049	0.001	2.09%	0.94	5.58	0.00	28	21.6%	112.6%	0.38	7.75	18.3%	9.3%	0.050	0.021	0.07%
Tijara and Realestate Investment	0.056	0.001	2.39%	0.50	15.66	7.37	21	5.1%	3.9%	0.07	1.29	3.2%	1.8%	0.059	0.047	0.05%
Al-Arabiya Real Estate	0.063	0.000	-0.16%	0.62	5.65	0.00	23	16.3%	76.5%	0.35	5.64	11.4%	3.1%	0.067	0.033	0.06%
Aqar Real Estate Investments	0.059	0.002	3.51%	0.48	18.38	3.51	14	-0.7%	-6.9%	0.00	0.05	2.6%	2.1%	0.066	0.044	0.03%
Mashaer Holding	0.057	-0.001	-1.38%	0.63	4.24	0.00	10	-2.4%	4.2%	0.01	0.17	15.3%	11.0%	0.068	0.051	0.03%
Dar Al Thuraya Real Estate	0.134	0.000	0.00%	1.12	50.19	0.00	20	-13.5%	-37.4%	0.00	0.00	2.3%	1.9%	0.225	0.084	0.05%
Osos Holding Group	0.072	0.002	2.85%	0.63	8.81	11.41	8	-5.1%	-34.5%	0.01	0.20	7.2%	4.5%	0.110	0.067	0.02%
Al Massaleh Real Estate	0.026	-0.002	-6.45%	0.41	NM	0.00	6	-6.8%	-13.6%	0.01	0.31	-11.1%	-2.2%	0.036	0.026	0.02%
Kuwait Real Estate Holding	0.035	0.000	0.00%	1.15	NM	0.00	7	4.8%	4.8%	0.00	0.00	-14.6%	-3.9%	0.037	0.021	0.02%
Taameer Real Estate Investment	0.013	0.000	-0.76%	0.23	NM	0.00	3	-9.7%	-37.6%	0.01	1.00	-13.6%	-11.9%	0.025	0.012	0.01%
Sanam Real Estate	0.170	0.011	6.92%	1.97	NM	0.00	17	14.9%	90.4%	1.71	10.14	-15.5%	-14.0%	0.211	0.082	0.04%
Mena Real Estate	0.028	0.000	0.00%	0.32	NM	0.00	4	0.0%	0.0%	0.00	0.00	-6.8%	-5.4%	0.028	0.028	0.01%
Al Masaken International Real Estate Developmen	0.027	0.001	1.92%	0.43	67.95	0.00	3	0.0%	-1.5%	0.00	0.06	0.6%	0.2%	0.039	0.013	0.01%
Real Estate Trade Centers	0.041	-0.001	-1.20%	0.23	41.41	0.00	6	-4.7%	-31.7%	0.01	0.27	0.5%	0.5%	0.068	0.038	0.01%
Total Real Estate - 32 Companies							2,511			7.41	53.79					6.38%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Automated Systems	0.084	0.000	0.00%	0.71	NM	0.00	8	1.0%	-12.4%	0.00	0.00	-1.0%	-0.9%	0.110	0.072	0.02%
Total Technology - 1 Companies				0.71	NM	0.0%	8			0.00	0.00	-1.03%	-0.90%			0.02%

Telecom	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mobile Telecommunications	0.494	0.003	0.61%	1.71	9.88	7.13	2,138	2.7%	-12.3%	1.94	3.97	17.7%	5.7%	0.595	0.451	5.44%
Kuwait Telecommunications	0.556	0.002	0.36%	2.35	16.67	5.42	555	4.9%	-5.0%	0.47	0.85	14.3%	7.8%	0.793	0.520	1.41%
National Mobile Telecommunications	1.240	0.011	0.90%	1.05	7.07	5.70	621	4.0%	7.0%	0.20	0.16	15.6%	8.4%	1.300	0.957	1.58%
Hayat Communications	0.084	0.000	0.00%	0.79	NM	0.00	7	3.7%	40.2%	0.00	0.00	-18.1%	-7.3%	0.084	0.049	0.02%
Telecom - 4 Companies							3,321			2.61	4.98					8.45%

Utilities	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Shamal Al-Zour Al-Oula Power & Water	0.175	0.000	0.00%	1.46	13.56	6.86	193	0.6%	-6.9%	0.07	0.39	11.3%	3.0%	0.208	0.170	0.49%
Total Utilities - 1 Company							193			0.07	0.39					0.49%

Total Market 150 Companies				1.53	20.38	4.18	39,329			48.23	198.71					100%
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End of Report

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Note : ROE and ROA is calculated based on LFY net profit & shareholders' equity and LFY Operating Profits & Total Assets

Sources : National Investments Company Research and Studies Departments, Boursa, Refinitiv.



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